



reasons why
**Lawyers should talk to
Thesis Asset Management**

Let's talk

In providing your clients with the best possible service, occasions arise where you need to look outside of your business for the right answers. And that's where Thesis comes in. As specialists in asset management, and experts in working alongside legal professionals, we're ideally placed to deliver the quality individual financial assistance your clients rightly expect.

So here are just some of the many reasons why you might want to talk to us.



Giles Marriage,
Associate Director, Investment Manager

"Is your client about to receive a redundancy payout but isn't sure how to make it work for them? And what about their pension plans from previous employment - are they still appropriate?"

Ian Creswick,
Investment Manager

"Do you have a property client expecting surplus capital from a sale? How can they make sure it's both secure and working hard for them?"

Kate Nathoo,
Associate Director, Investment Manager

"Thinking about personal injury: do you have a client expecting a major compensation payment but isn't sure how it should secure their future?"

Tony Gammon,
Director, Investment Manager

"Got a private client who's concerned about their existing investment plans and their ongoing suitability?"

David Tyerman,
Managing Director, Investment Manager

“What about your clients’ tax allowances - are they being used to maximum effect?”

**Giles Hedley-Dent,
Director, Investment Manager**

“It’s never too soon to start thinking about retirement. Does your client have an appropriate strategy that will meet their objectives as well as securing the future of their dependants?”

**Samantha Butlin,
Investment Manager**

“Financial arrangements can seem incredibly complicated and riddled with jargon. Would your client benefit from speaking to an expert who can make the whole situation seem far clearer and more straightforward?”

**Jonathan Yousafzai,
Investment Manager**

“Is your client looking for one place where all of their financial arrangements can be managed effectively in a joined-up collaborative relationship?”

**Peter Davey,
Investment Manager**

“What about corporate clients - is the sale of a business going to produce a lump sum that needs investing?”

**Tracey Payne,
Investment Manager**

“For beneficiaries of estates our Optima service can provide an investment solution for sums of £1,000 upwards.”

**Henry Chamberlayne,
Investment Manager**



Ready to find out more?

If any of these questions are applicable to you and your clients, speak to us today and discover what it is that makes Thesis clearly different and uniquely rewarding.

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Visit our website
www.thesis-plc.com

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Past performance is not necessarily a guide to future performance.

Investments denominated in foreign currencies are subject to fluctuations in exchange rates which can be favourable or unfavourable.